



SUMMONS TO
EXTRAORDINARY GENERAL MEETING
IN
WILH. WILHELMSSEN ASA
MONDAY 20. NOVEMBER 2006 AT 09.00 HOURS
AT THE PREMISES OF THE COMPANY, STRANDVEIEN 20, 1366 LYSAKER

The Extraordinary General Meeting will be called to order by the Chairman of the Board of Directors Wilhelm Wilhelmsen.

The following matters are to be dealt with and decided on:

1. Adoption of the Summons and the Agenda to the Extraordinary General Meeting.
2. Election of a person to co-sign the Minutes from the Extraordinary General Meeting.
3. Update on the activities in the Wilh. Wilhelmsen group
4. Proposal from the Board of Directors to an extraordinary distribution of dividend.

The Board of Directors of Wilh. Wilhelmsen ASA proposes to distribute an extraordinary dividend of NOK 3.50 per share in 2006 based on the balance per 31 December 2005. The Board points to the fact that the results of the company have shown positive progress during the present year.

Shareholders wishing to participate in the Extraordinary General Meeting must, in accordance with § 6 of the Articles of Association, not later than 2 working days in advance, i.e. latest Wednesday 15 November 2006, give notice to the company, Attn.: Asta Stenhagen, P. O. Box 33, NO-1324 Lysaker, Norway, telefacsimile no.: +47 67584325.

Subject to adoption by the Extraordinary General Meeting of the proposal set out under item 4 regarding distribution of dividend, a dividend of NOK 3.50 per share will be paid.

The extraordinary dividend will be paid to each shareholder, or to such person as he may have appointed, by bank giro in accordance with instructions received. The dividend will be paid out by Nordea Bank from 1. December 2006. In order to avoid loss, shareholders must therefore ensure that acquisitions of shares, change of address, etc. are notified to the bank or stockbroker appointed manager of their account with the Norwegian Registry of Securities.

Lysaker, 26 October 2006
on behalf of THE BOARD OF DIRECTORS

Wilhelm Wilhelmsen
Chairman

To **WILH. WILHELMSSEN ASA**, Att: Ms. Asta Stenhagen, P.O. Box 33, NO-1324 Lysaker, Norway.

Participation in Extraordinary General Meeting.

The undersigned shareholder in WILH. WILHELMSSEN ASA hereby authorizes

.....
(name in capital letters)

to attend and vote at the company's Extraordinary General Meeting at Strandveien 20, 1366 Lysaker, Norway on Monday 20 November 2006 at 09.00 hours.

I am the owner of shares of Class A.

..... shares of Class B.

..... this day of 2006

.....
(name)

.....
(address)

✂ ----- ✂

To **WILH. WILHELMSSEN ASA**, Att: Ms. Asta Stenhagen, P.O. Box 33, NO-1324 Lysaker, Norway.

Participation in Extraordinary General Meeting.

The undersigned shareholder in WILH. WILHELMSSEN ASA will attend the company's Extraordinary General Meeting at Standveien 20, 1366 Lysaker, Norway on Monday 20 November 2006 at 09.00 hours.

I am the owner of shares of Class A.

..... shares of Class B.

..... this day of 2006

.....
(name)

.....
(address)